Grouping Values in Web Intelligence

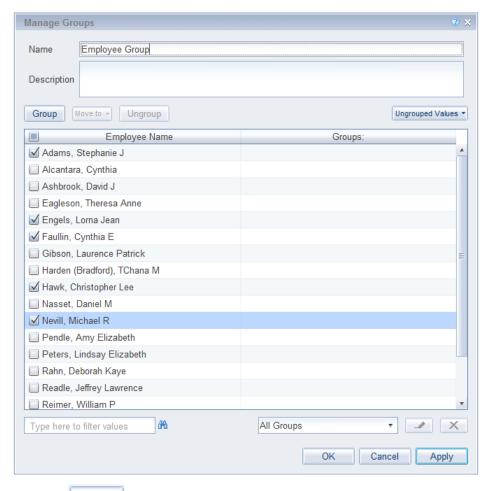
Web Intelligence allows you to create groupings of values for an object or a variable. This allows you to aggregate values for these groupings. For example, you can create groups based on the number of students enrolled in a course, or categorize transactions.

1. From the Toolbars, select **Analysis > Display > Group**.



(or right-click in the column to group, and select **Group > Manage Groups**)

- 2. Enter a name for the grouping variable (For example: "Employee Group").
- 3. Select values to include in the first grouping.

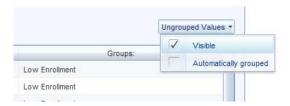


4. Click the Group button.

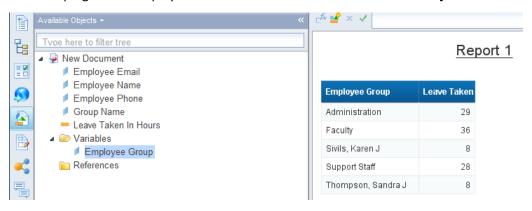
5. Enter a name for the new group and click **OK**



- 6. Repeat steps 3-5 until all groups have been created.
- 7. To manage ungroup values, click the **Ungrouped Values** button. There are two options for ungrouped values:
 - a. Check Visible to see the actual value.
 - **b.** Check **Automatically Group** to assign a group name for all ungrouped values.



- 8. Click Ok to exit Manage Groups window.
- 9. The Grouping will be displayed in the Variable folder in the Available Objects list.



To manage an existing group:

- 1. Right-click in the grouped variable column.
- 2. Select Group > Manage Group

To manage a particular value:

- 1. Right-click on the value
- 2. Select Group

- 3. Select from options:
 - a. Move to Group
 - b. Ungroup
 - c. Rename Group

